

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF RED LOBSTER MANAGEMENT LLC,  
RED LOBSTER HOSPITALITY LLC and RED LOBSTER CANADA, INC.**

**APPLICATION OF RED LOBSTER MANAGEMENT LLC UNDER  
SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, C. C-36, AS AMENDED**

**INFORMATION OFFICER'S CERTIFICATE**

1. Pursuant to an Order of the Honourable Justice Penny of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated May 28, 2024, FTI Consulting Canada Inc. was appointed as information officer (in such capacity, the "**Information Officer**") in respect of these proceedings (the "**CCAA Proceedings**") commenced by Red Lobster Management LLC in its capacity as the foreign representative of itself, Red Lobster Canada, Inc. and Red Lobster Hospitality LLC (in such capacity, the "**Foreign Representative**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**").
2. Pursuant to an Order of the Honourable Justice Penny dated November 5, 2024 (the "**CCAA Termination Order**"), the Court provided for the termination of these CCAA Proceedings upon the filing of this certificate (the "**Information Officer's Termination Certificate**") with the Court.

3. Except as otherwise stated, any capitalized terms not otherwise defined herein shall have the meanings given to such terms in the CCAA Termination Order.

**THE INFORMATION OFFICER HEREBY CERTIFIES THAT:**

1. The Information Officer has been advised by the Foreign Representative (or its counsel) that all matters related to these CCAA Proceedings have been completed.


2. To the knowledge of the Information Officer, all matters to be attended to in connection with these CCAA Proceedings (Court File No. CV-24-00720567-00CL) have been completed.

**ACCORDINGLY**, the CCAA Termination Time has occurred.

**DATED AT TORONTO, ONTARIO, THIS 10<sup>TH</sup> DAY OF JANUARY, 2025.**

**FTI CONSULTING CANADA INC., solely in its capacity as Information Officer and not in its personal or corporate capacity**

Per:

  
Name: Jeffrey Rosenberg  
Title: Senior Managing Director

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF RED LOBSTER MANAGEMENT LLC, RED LOBSTER HOSPITALITY LLC and RED LOBSTER CANADA, INC.

APPLICATION OF RED LOBSTER MANAGEMENT LLC UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,

R.S.C. 1985, C. C-36, AS AMENDED

Court File No. CV-24-00720567-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**Proceeding commenced at Toronto**

**INFORMATION OFFICER'S CERTIFICATE**

**FASKEN MARTINEAU DuMOULIN LLP**

Barristers and Solicitors  
333 Bay Street, Suite 2400  
Bay Adelaide Centre, Box 20  
Toronto ON M5H 2T6

**Stuart Brotman (LSO: 43430D)**

sbrotman@fasken.com  
Tel: 416 865 5419

**Mitch Stephenson (LSO: 73064H)**

mstephenson@fasken.com  
Tel: 416 868 3502

**Julia Chung (LSO: 90012D)**

jchung@fasken.com  
Tel. 416 868 3409

Lawyers for the Information Officer,  
FTI Consulting Canada Inc.